AMENDMENT #4 TO AGREEMENT BETWEEN OWNER AND DESIGN PROFESSIONAL FOR DESIGN AND CONSTRUCTION ADMINISTRATION SERVICES SUNCOAST TECHNICAL COLLEGE SOUTH CAMPUS

THIS AMENDMENT #4 to Agreement Between Owner and Design Professional for Design and Construction Administration Services is entered into this 4th day of November, 2016, by and between The School Board of Sarasota County, Florida, a body corporate under the laws of the State of Florida (the "Owner") and Schenkel & Shultz, Inc. (the "Design Professional").

RECITALS

A. The Owner and the Design Professional entered into an Agreement Between Owner and Design Professional for Design and Construction Administration Services for the Suncoast Technical College South Campus (the "Agreement"), dated **February 17**, **2015**.

B. The parties hereto desire to modify the Agreement, and hereby enter into this Amendment #4 to memorialize this modification.

NOW, THEREFORE, in consideration of the mutual promises made herein, the parties do hereby agree as follows:

- 1. The Agreement amount is hereby modified to include fees for all services included in this agreement. The total fee amount of this Agreement is \$1,192,756.00.
- 2. Exhibits "A" and "B" dated **November 4, 2016**, attached to this Amendment #4, shall replace those originally issued with the Agreement. Exhibit "C" Schenkel & Shultz, Inc., Proposal is also attached to this Amendment #4.
- 3. The parties acknowledge and agree that, except as otherwise expressly modified or amended herein, the remainder of the terms of the Agreement shall remain Page 1 of 2



in full force and effect.

4. Where there is any conflict between the terms of this Amendment #4 and any terms of the Agreement, the terms of this Amendment #4 shall control.

IN WITNESS WHEREOF, the parties have executed this Amendment #4 as of the date first above written.

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

SCHENKEL & SHULTZ, INC.

BY:

Shirley Brown, Board Chair

Kenneth G. Dean, Partne

Approved for Legal Content
May 2014 by Matthews, Eastmoore,
Hardy, Crauwels & Garcia, Attorneys for
The School Board of Sarasota County, Florida
Signed: MG

EXHIBIT "A" INVOICE FOR PROFESSIONAL SERVICES

TO: The School Board of Sarasota County, Florida

Construction Services Department

7895 Fruitville Road Sarasota, FL 34240

ATTN: Sue Bouffard, Project Manager

DESIGN PROFESSIONAL: Schenkel & Shultz, Inc. INVOICE NO.:
677 North Washington Boulevard DATE:

Sarasota, Florida 34236

Sarasota County Schools Project Name: Suncoast Technical College South Campus

North Port, Florida

Sarasota County Schools Project No.: 4635 Sarasota County Schools Contract No. <u>21505312</u>

Professional Project No.:

	Professional Project	No.:			
SERVICE	SCHEDULED VALUE	% COMPLETE	TOTAL PREVIOUS PAYMENTS +	PAYMENT REQUEST THIS INVOICE =	TOTAL AMOUNT DUE TO DATE
Architect/Engineer Fee Distribution					
Schematic Design Phase 10%	\$ 74,225.00	0.00%			\$ -
Design Development Phase 20%	\$ 148,450.00	0.00%			\$ -
Construction Document Phase 35%	\$ 259,788.00	0.00%			\$ -
Bidding/Negotiation Phase 5%	\$ 37,113.00	0.00%			\$ -
Construction Administration Phase 20%	\$ 148,450.00	0.00%			\$ -
Final Acceptance 10%	\$ 74,225.00	0.00%			\$ -
Total Architect/Eng Fee Distribution	\$742,251.00				
Civil Engineering Fee Distribution					
Schematic Design Phase 10%	\$ 16,650.00	0.00%			\$ -
Design Development Phase 20%	\$ 33,300.00	0.00%			\$ -
Construction Document Phase 35%	\$ 58,275.00	0.00%			\$ -
Bidding/Negotiation Phase 5%	\$ 8,325.00	0.00%			\$ -
Construction Administration Phase 20%	\$ 33,300.00	0.00%			\$ -
Final Acceptance 10%	\$ 16,650.00	0.00%			\$ -
Total Civil Eng Fee Distribution	\$ 166,500.00				
Amendment #1					
B.1.1 Civil Replatting	\$ 104,500.00	0.00%			
B.1.2 Landscape Replatting	\$ 18,700.00	0.00%			
B.1.3 Life Cycle Cost Analysis	\$ 7,040.00	0.00%			
Total Amendment #1	\$ 130,240.00				
Amendment #2					
B.1.4 Kitchen Consultant Culinary Arts	\$ 34,760.00	0.00%			
Total Amendment #2	\$ 34,760.00				
Amendment #3					
B1.5 SCS Building Modifications	\$ 71,375.00	0.00%			
B1.6 County Library Modifications	\$ 26,890.00	0.00%			
Total Amendment #3	\$ 98,265.00				
Amendment #4					
B1.7 Develop Project's Program	\$ 17,740.00	0.00%			
Total Amendment #4	\$ 17,740.00				
Total Fee 100%	\$1,189,756.00	0.00%	\$ -	\$ -	\$ -
Total Reimbursables	\$ 3,000.00	0.00%	\$ -	\$ -	\$ -
Grand Total	\$ 1,192,756.00	0.00%	\$ -	\$ -	\$ -

Grand Total	\$	1,192,756.00	0.00%	\$ -	\$	-	\$	-
TOTAL AMOUNT DUE	ANI	D PAYABLE TH	IS INVOICE:	<u> </u>	\$	-		
CERTIFIED TRUE AN	ID C	-						
			(Signature of	Design Professiona	al)		(Date)	
Туре	d Na	ame and Title:						
(For Sarasota County Schools Use C)NL	Y)						
Recommend	ed fo	or Payment by:						
			(Signature of	Project Manager)			(Date)	

PROFESSIONAL SERVICES INVOICE FOR AMENDMENTS / ADDITIONAL SERVICES

AMENDMENT # / ADD. SERVICES (INCLUDE DESCRIPTION)	SCHEDULED VALUE (BUDGET)	% COMP	TOTAL PREVIOUS PAYMENTS +	PAYMENT REQUEST THIS INVOICE =	TOTAL AMOUNT DUE TO DATE
AMENDMENT #1	\$ 130,240.00	%0			· \$
AMENDMENT #2	\$ 34,760.00	%0			· \$
AMENDMENT #3 SCS MODS	\$ 71,375.00	%0			- \$
AMENDMENT #3 LIBRARY MODS	\$ 26,890.00	%0			· \$
AMENDMENT #4 PROGRAMMING	\$ 17,740.00	%0			- \$
		#DIV/0i			- \$
		i0/∧IQ#			\$
		#DIV/0i			- \$
		#DIV/0i			- \$
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		#DIV/0i			- \$
		#DIV/0i			- \$
		#DIV/0i			- \$
TOTAL AMENDMENTS/ADD'L SERVICES	\$ 281,005.00	%0	-	-	-

ATTACH DOCUMENTATION TO SUPPORT ADDITIONAL SERVICES ITEMS.

CERTIFIED TRUE AND CORRECT BY:

(Signature of Design Proffessional)

(Date)

Typed Name and Title:

(For Sarasota County Schools Use ONLY)

Recommended for Payment by: (Signature of Project Manager)

(Date)

Design Professional Agreement - 5/2014 (CM version) Exhibit "A" / Page 2 of 3

PROFESSIONAL SERVICES INVOICE FOR REIMBURSABLES

REIMBURSABLES (INCLUDE DESCRIPTION)	SCHEDULED VALUE (BUDGET)	% COMP	TOTAL PREVIOUS PAYMENTS +	PAYMENT REQUEST THIS INVOICE =	TOTAL AMOUNT DUE TO DATE
	\$ 3,000.00	%0			- \$
		i0/∧I □ #			- \$
		i0/∧I □ #			- \$
		i0/∧I □ #			- \$
		i0/∧I □ #			- \$
		i0/∧IQ#			\$
		i0/∧I □ #			- \$
		i0/∧I □ #			- \$
		i0/∧I □ #			- \$
		i0/∧I □ #			- \$
		i0/∧I □ #			- \$
		i0/∧I □ #			- \$
		#DIV/0!			- \$
		#DIV/0!			- \$
		#DIV/0!			- \$
TOTAL REIMBURSABLES	\$ 3,000.00	%0	-	-	- \$

INSERT THESE FIGURES ON FORM A ON THE LINE FOR TOTAL REIMBURSABLES. ATTACH DOCUMENTATION TO SUPPORT REIMBURSABLE ITEMS.

CERTIFIED TRUE AND CORRECT BY:

(Signature of Design Professional)

Typed Name and Title:

(Date)

(For Sarasota County Schools Use ONLY)

Recommended for Payment by: (Signature of Project Manager)

(Date)

Design Professional Agreement 5/2014 (CM version) Exhibit "A" / Page 3 of 3

EXHIBIT "B" SCHEDULE OF ADDITIONAL SERVICES

B.1 ADDITIONAL SERVICES

- **B.1.1** The City of North Port requires the parent parcel to be platted to accommodate the 5 outparcels for the bank and the remaining parcel for the STC campus. This effort includes the preparation of the Development Master Plan based on input and direction from the City of North Port. This effort also includes the design and permitting of the utility infrastructure that will serve the 5 outparcels including water, sanitary sewer, lift station, force main and the storm water management system. The access driveway is also included in this effort with improvements to Cranberry Boulevard to accommodate turn lanes shall not exceed: **\$104,500.00**.
- **B.1.2** Preliminary Development Plan for City of North Port including Arboreal Review, preliminary tree protection and removal required street tree and buffer plan concept. Plat for City of North Port including detailed tree removal plan, mitigation calculations for tree removal, and buffer planting plans with irrigation plans for buffer and irrigation pump station design shall not exceed: **\$18,700.00**.
- B.1.3 Life Cycle Cost Analysis shall not exceed: \$7,040.00
- **B.1.4** Design and Construction Administration services for the addition of a Food Service Consultant to design the Culinary Arts Program including Kitchen and associated support service spaces that was moved from Phase 2 of the project to Phase 1. Cost not to exceed: **\$34,760.00**.
- **B.1.5** Design and Construction Administration services for modifications/reductions to the square footage and other building modifications to reduce the projects budgets for STC and the County Library. Cost not to exceed: \$98,265.00.
- **B.1.6** Provide additional architectural services for the development and reconciliation of the overall project's space program including all related educational requirements. Cost not to exceed: \$17,740.00.

B.2 HOURLY RATES

Architect Executive	\$ 295.00
Architect Partner	\$ 260.00
Principal Architect	\$ 210.00
Registered Architect (Manager)	\$ 150.00
Registered Architect (Staff)	\$ 140.00
Project Architect	\$ 120.00
Architect (Graduate in Training)	\$ 115.00
CADD Draftsperson	\$ 115.00
CADD Draftsperson (Intermediate)	\$ 70.00
Specification Writer	\$ 140.00
Construction Inspector (in Training)	\$ 120.00
Administrative Assistant	\$ 60.00
Clerical	\$ 50.00

Civil Engineer Principal Civil Senior Project Manager Civil Project Manager Civil Senior Project Engineer Civil Project Engineer Civil Project Engineer Civil Construction Manager Civil Design Engineer Civil Designer Civil CADD Technician Civil Construction Representative Civil Secretary	\$ 155.00 \$ 125.00 \$ 110.00 \$ 110.00 \$ 90.00 \$ 90.00 \$ 80.00 \$ 85.00 \$ 50.00 \$ 65.00 \$ 55.00
Structural Engineer Principal Structural Associate Structural Project Manager Structural Project Engineer Structural Sr. CADD Technician Structural CADD Technician Structural Const. Admin/Inspector Structural Clerical	\$ 168.00 \$ 140.00 \$ 126.00 \$ 112.50 \$ 96.00 \$ 86.00 \$ 95.00 \$ 46.00
MEP Engineer Principal MEP Senior/Registered Engineer MEP Engineer MEP Construction Coordinator MEP Senior Designer MEP Designer MEP Draftsperson MEP Secretary	\$ 195.00 \$ 115.00 \$ 90.00 \$ 70.00 \$ 75.00 \$ 65.00 \$ 60.00 \$ 45.00
Landscape Project Manager Landscape Project Manager Senior Landscape Architect Senior Landscape Architec General Expert Witness/Hearing Testimony Landscape Designer Landscape Graphic Designer Landscape CADD Technician General Landscape CADD Technician Senior Landscape Clerical	\$ 125.00 \$ 150.00 \$ 135.00 \$ 115.00 \$ 160.00 \$ 100.00 \$ 95.00 \$ 85.00 \$ 110.00 \$ 40.00



8 March 2016

Sue Bouffard
Project Manager
Construction Services Department
School Board of Sarasota County
Sarasota, Florida 34240

RE: Suncoast Technical College South Campus SCSB Project ID # 4635 SSA# 1520204 Amendment # 04

Dear Sue:

Schenkel & Shultz, Inc. is submitting this proposal request to amend the Basic Services Agreement Between the Owner and Architect by the following scope modifications. Additional Service Request for the development and reconciliation of the overall project's program requirements. Refer to the Agreement Between Owner and Design Professional for Design and Construction Administration Services, Article 2.2 Schematic Design-Phase 1, subpara 2.2.1 regarding "the program furnished by the Owner to ascertain the requirements of the project and shall arrive at a mutual understanding of such requirements with the Owner."

What was actually received was a limited spatial program and did not reference the programs required associated spaces for this project. As previously discussed, SchenkelShultz took the initiative and commenced with the reconciliation of the programs and related spaces into a meaningful project program with the combined efforts of the STC staff and project Design Team. The associated service fee/hours required to develop this program from March 2015 to May 2015 are as follows:

1. Project Partner (Ken Dean)

44 hours x\$ 260.00 = \$ 11,440.00

2. Project Principal (Ron Reitz)

30 hours x \$ 210.00 = \$ 6,300.00

Requested Additional Service Fee for: Program Development = \$17,740.00

If you should have any questions or require clarification with this proposal, please contact our office at your convenience.

Sincerely.

Kenneth G. Dean AIA, LEED AP

Partner