# AMENDMENT \#4 TO AGREEMENT BETWEEN OWNER AND DESIGN PROFESSIONAL <br> FOR DESIGN AND CONSTRUCTION ADMINISTRATION SERVICES SUNCOAST TECHNICAL COLLEGE SOUTH CAMPUS 

THIS AMENDMENT \#4 to Agreement Between Owner and Design Professional for Design and Construction Administration Services is entered into this 4th day of November, 2016, by and between The School Board of Sarasota County, Florida, a body corporate under the laws of the State of Florida (the "Owner") and Schenkel \& Shultz, Inc. (the "Design Professional").

## RECITALS

A. The Owner and the Design Professional entered into an Agreement Between Owner and Design Professional for Design and Construction Administration Services for the Suncoast Technical College South Campus (the "Agreement"), dated February 17, 2015.
B. The parties hereto desire to modify the Agreement, and hereby enter into this Amendment \#4 to memorialize this modification.

NOW, THEREFORE, in consideration of the mutual promises made herein, the parties do hereby agree as follows:

1. The Agreement amount is hereby modified to include fees for all services included in this agreement. The total fee amount of this Agreement is $\$ 1,192,756.00$.
2. Exhibits " A " and " B " dated November 4, 2016, attached to this Amendment \#4, shall replace those originally issued with the Agreement. Exhibit " C " Schenkel \& Shultz, Inc., Proposal is also attached to this Amendment \#4.
3. The parties acknowledge and agree that, except as otherwise expressly modified or amended herein, the remainder of the terms of the Agreement shall remain
in full force and effect.
4. Where there is any conflict between the terms of this Amendment \#4 and any terms of the Agreement, the terms of this Amendment \#4 shall control.

IN WITNESS WHEREOF, the parties have executed this Amendment \#4 as of the date first above written.

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

BY:
Shirley Brown, Board Chair

SCHENKEL \& SHULTZ INC.


## EXHIBIT "A"

## INVOICE FOR PROFESSIONAL SERVICES

| TO: | The School Board of Sarasota County, Florida <br> Construction Services Department <br> 7895 Fruitville Road <br> Sarasota, FL 34240 |
| :--- | :--- |
|  | Sue Bouffard, Project Manager |
| ATTN: | Schenkel \& Shultz, Inc. <br> 677 North Washington Boulevard <br> SESIGN PROFESSIONAL: |
|  | Sarasota, Florida 34236 |

INVOICE NO $\qquad$
DATE $\qquad$

Suncoast Technical College South Campus North Port, Florida

4635 Sarasota County Schools Contract No.
21505312
Professional Project No.:

| SERVICE | SCHEDULED <br> Value | \% COMPLETE | TOTAL PREVIOUS PAYMENTS + | PAYMENT REQUEST THIS INVOICE = | TOTAL AMOUNT DUE TO DATE |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Architect/Engineer Fee Distribution |  |  |  |  |  |
| Schematic Design Phase 10\% | \$ 74,225.00 | 0.00\% |  |  | \$ |
| Design Development Phase 20\% | \$ 148,450.00 | 0.00\% |  |  | \$ |
| Construction Document Phase 35\% | \$ 259,788.00 | 0.00\% |  |  | \$ |
| Bidding/Negotiation Phase 5\% | \$ 37,113.00 | 0.00\% |  |  | \$ |
| Construction Administration Phase 20\% | \$ 148,450.00 | 0.00\% |  |  | \$ |
| Final Acceptance 10\% | \$ 74,225.00 | 0.00\% |  |  | \$ |
| Total Architect/Eng Fee Distribution | \$742,251.00 |  |  |  |  |
| Civil Engineering Fee Distribution |  |  |  |  |  |
| Schematic Design Phase 10\% | \$ 16,650.00 | 0.00\% |  |  | \$ |
| Design Development Phase 20\% | \$ 33,300.00 | 0.00\% |  |  | \$ |
| Construction Document Phase 35\% | \$ 58,275.00 | 0.00\% |  |  | \$ |
| Bidding/Negotiation Phase 5\% | \$ 8,325.00 | 0.00\% |  |  | \$ |
| Construction Administration Phase 20\% | \$ 33,300.00 | 0.00\% |  |  | \$ |
| Final Acceptance 10\% | \$ 16,650.00 | 0.00\% |  |  | \$ |
| Total Civil Eng Fee Distribution | \$ 166,500.00 |  |  |  |  |
| Amendment \#1 |  |  |  |  |  |
| B.1.1 Civil Replatting | \$ 104,500.00 | 0.00\% |  |  |  |
| B.1.2 Landscape Replatting | \$ 18,700.00 | 0.00\% |  |  |  |
| B.1.3 Life Cycle Cost Analysis | \$ 7,040.00 | 0.00\% |  |  |  |
| Total Amendment \#1 | \$ 130,240.00 |  |  |  |  |
| Amendment \#2 |  |  |  |  |  |
| B.1.4 Kitchen Consultant Culinary Arts | \$ 34,760.00 | 0.00\% |  |  |  |
| Total Amendment \#2 | \$ 34,760.00 |  |  |  |  |
| Amendment \#3 |  |  |  |  |  |
| B1.5 SCS Building Modifications <br> B1.6 County Library Modifications | $\$$ $71,375.00$ <br> $\$$ $26,890.00$ | $\begin{aligned} & \hline 0.00 \% \\ & 0.00 \% \\ & \hline \end{aligned}$ |  |  |  |
| Total Amendment \#3 | \$ 98,265.00 |  |  |  |  |
| Amendment \#4 |  |  |  |  |  |
| B1.7 Develop Project's Program | \$ 17,740.00 | 0.00\% |  |  |  |
| Total Amendment \#4 | \$ 17,740.00 |  |  |  |  |
| Total Fee 100\% | \$1,189,756.00 | 0.00\% | \$ | \$ | \$ |
| Total Reimbursables | \$ 3,000.00 | 0.00\% | \$ | \$ | \$ |
| Grand Total | \$ 1,192,756.00 | 0.00\% | \$ | \$ | \$ |
| TOTAL AMOUNT DUE AND PAYABLE THIS INVOICE: |  |  |  | \$ |  |

CERTIFIED TRUE AND CORRECT BY:
(Signature of Design Professional)
(Date)
Typed Name and Title: $\qquad$
(For Sarasota County Schools Use ONLY)
Recommended for Payment by:

## PROFESSIONAL SERVICES INVOICE FOR AMENDMENTS / ADDITIONAL SERVICES

| AMENDMENT \# / ADD. SERVICES (INCLUDE DESCRIPTION) | SCHEDULED VALUE (BUDGET) | \% COMP | TOTAL PREVIOUS PAYMENTS + | PAYMENT REQUEST THIS INVOICE = | TOTAL AMOUNT DUE TO DATE |
| :---: | :---: | :---: | :---: | :---: | :---: |
| AMENDMENT \#1 | \$ 130,240.00 | 0\% |  |  | \$ - |
| AMENDMENT \#2 | \$ 34,760.00 | 0\% |  |  | \$ - |
| AMENDMENT \#3 SCS MODS | \$ 71,375.00 | 0\% |  |  | \$ - |
| AMENDMENT \#3 LIBRARY MODS | \$ 26,890.00 | 0\% |  |  | \$ - |
| AMENDMENT \#4 PROGRAMMING | \$ 17,740.00 | 0\% |  |  | \$ - |
|  |  | \#DIV/0! |  |  | \$ - |
|  |  | \#DIV/0! |  |  | \$ - |
|  |  | \#DIV/0! |  |  | \$ - |
|  |  | \#DIV/0! |  |  | \$ - |
|  |  | \#DIV/0! |  |  | \$ - |
|  |  | \#DIV/0! |  |  | \$ - |
|  |  | \#DIV/0! |  |  | \$ - |
|  |  | \#DIV/0! |  |  | \$ - |
|  |  | \#DIV/0! |  |  | \$ - |
|  |  | \#DIV/0! |  |  | \$ - |
| TOTAL AMENDMENTS/ADD'L SERVICES | \$ 281,005.00 | 0\% | \$ - | \$ - | \$ - |

ATTACH DOCUMENTATION TO SUPPORT ADDITIONAL SERVICES ITEMS.
CERTIFIED TRUE AND CORRECT BY:
(For Sarasota County Schools Use ONLY)
Design Professional Agreement - 5/2014 (CM version) Exhibit "A" / Page 2 of 3
PROFESSIONAL SERVICES INVOICE FOR REIMBURSABLES

| REIMBURSABLES (INCLUDE DESCRIPTION) | SCHEDULED VALUE (BUDGET) |  | \% COMP | TOTAL PREVIOUS PAYMENTS + | PAYMENT REQUEST THIS INVOICE = | TOTAL AMOUNT DUE TO DATE |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | \$ | 3,000.00 | 0\% |  |  | \$ | - |
|  |  |  | \#DIV/0! |  |  | \$ | - |
|  |  |  | \#DIV/O! |  |  | \$ | - |
|  |  |  | \#DIV/0! |  |  | \$ | - |
|  |  |  | \#DIV/O! |  |  | \$ | - |
|  |  |  | \#DIV/O! |  |  | \$ | - |
|  |  |  | \#DIV/O! |  |  | \$ | - |
|  |  |  | \#DIV/O! |  |  | \$ | - |
|  |  |  | \#DIV/O! |  |  | \$ | - |
|  |  |  | \#DIV/O! |  |  | \$ | - |
|  |  |  | \#DIV/0! |  |  | \$ | - |
|  |  |  | \#DIV/0! |  |  | \$ | - |
|  |  |  | \#DIV/0! |  |  | \$ | - |
|  |  |  | \#DIV/O! |  |  | \$ | - |
|  |  |  | \#DIV/0! |  |  | \$ | - |
| TOTAL REIMBURSABLES | \$ | 3,000.00 | 0\% | \$ | \$ | \$ | - |

INSERT THESE FIGURES ON FORM A ON THE LINE FOR TOTAL REIMBURSABLES.
ATTACH DOCUMENTATION TO SUPPORT REIMBURSABLE ITEMS.

## CERTIFIED TRUE AND CORRECT BY:

Typed Name and Title:
(For Sarasota County Schools Use ONLY) Recommended for Payment by:
Re
Design Professional Agreement $5 / 2014$ (CM version)
Exhibit "A" / Page 3 of 3

## EXHIBIT "B" <br> SCHEDULE OF ADDITIONAL SERVICES

## B. 1 ADDITIONAL SERVICES

B.1.1 The City of North Port requires the parent parcel to be platted to accommodate the 5 outparcels for the bank and the remaining parcel for the STC campus. This effort includes the preparation of the Development Master Plan based on input and direction from the City of North Port. This effort also includes the design and permitting of the utility infrastructure that will serve the 5 outparcels including water, sanitary sewer, lift station, force main and the storm water management system. The access driveway is also included in this effort with improvements to Cranberry Boulevard to accommodate turn lanes shall not exceed: \$104,500.00.
B.1.2 Preliminary Development Plan for City of North Port including Arboreal Review, preliminary tree protection and removal required street tree and buffer plan concept. Plat for City of North Port including detailed tree removal plan, mitigation calculations for tree removal, and buffer planting plans with irrigation plans for buffer and irrigation pump station design shall not exceed: $\$ 18,700.00$.

## B.1.3 Life Cycle Cost Analysis shall not exceed: \$7,040.00

B.1.4 Design and Construction Administration services for the addition of a Food Service Consultant to design the Culinary Arts Program including Kitchen and associated support service spaces that was moved from Phase 2 of the project to Phase 1. Cost not to exceed: $\$ \mathbf{3 4 , 7 6 0 . 0 0}$.
B.1.5 Design and Construction Administration services for modifications/reductions to the square footage and other building modifications to reduce the projects budgets for STC and the County Library. Cost not to exceed: \$98,265.00.
B.1.6 Provide additional architectural services for the development and reconciliation of the overall project's space program including all related educational requirements. Cost not to exceed: $\mathbf{\$ 1 7 , 7 4 0 . 0 0}$.

## B. 2 HOURLY RATES

| Architect Executive | $\$ 295.00$ |
| :--- | :--- |
| Architect Partner | $\$ 260.00$ |
| Principal Architect | $\$ 210.00$ |
| Registered Architect (Manager) | $\$ 150.00$ |
| Registered Architect (Staff) | $\$ 140.00$ |
| Project Architect | $\$ 120.00$ |
| Architect (Graduate in Training) | $\$ 115.00$ |
| CADD Draftsperson | $\$ 115.00$ |
| CADD Draftsperson (Intermediate) | $\$ 70.00$ |
| Specification Writer | $\$ 140.00$ |
| Construction Inspector (in Training) | $\$ 120.00$ |
| Administrative Assistant | $\$ 60.00$ |
| Clerical | $\$ 50.00$ |


| Civil Engineer Principal | \$ 155.00 |
| :---: | :---: |
| Civil Senior Project Manager | \$ 125.00 |
| Civil Project Manager | \$ 110.00 |
| Civil Senior Project Engineer | \$ 110.00 |
| Civil Project Engineer | \$ 90.00 |
| Civil Construction Manager | \$ 90.00 |
| Civil Design Engineer | \$ 80.00 |
| Civil Designer | \$ 85.00 |
| Civil CADD Technician | \$ 50.00 |
| Civil Construction Representative | \$ 65.00 |
| Civil Secretary | \$ 55.00 |
| Structural Engineer Principal | \$ 168.00 |
| Structural Associate | \$ 140.00 |
| Structural Project Manager | \$ 126.00 |
| Structural Project Engineer | \$ 112.50 |
| Structural Sr. CADD Technician | \$ 96.00 |
| Structural CADD Technician | \$ 86.00 |
| Structural Const. Admin/Inspector | \$ 95.00 |
| Structural Clerical | \$ 46.00 |
| MEP Engineer Principal | \$ 195.00 |
| MEP Senior/Registered Engineer | \$ 115.00 |
| MEP Engineer | \$ 90.00 |
| MEP Construction Coordinator | \$ 70.00 |
| MEP Senior Designer | \$ 75.00 |
| MEP Designer | \$ 65.00 |
| MEP Draftsperson | \$ 60.00 |
| MEP Secretary | \$ 45.00 |
| Landscape Project Manager | \$ 125.00 |
| Landscape Project Manager Senior | \$ 150.00 |
| Landscape Architect Senior | \$ 135.00 |
| Landscape Architec General | \$ 115.00 |
| Expert Witness/Hearing Testimony | \$ 160.00 |
| Landscape Designer | \$ 100.00 |
| Landscape Graphic Designer | \$ 95.00 |
| Landscape CADD Technician General | \$ 85.00 |
| Landscape CADD Technician Senior | \$ 110.00 |
| Landscape Clerical | \$ 40.00 |

8 March 2016
Sue Bouffard
Project Manager
Construction Services Department
School Board of Sarasota County
Sarasota, Florida 34240
RE: Suncoast Technical College South Campus
SCSB Project ID \# 4635
SSA\# 1520204
Amendment \# 04

Dear Sue:

Schenkel \& Shultz, Inc. is submitting this proposal request to amend the Basic Services Agreement Between the Owner and Architect by the following scope modifications. Additional Service Request for the development and reconciliation of the overall project's program requirements. Refer to the Agreement Between Owner and Design Professional for Design and Construction Administration Services, Article 2.2 Schematic Design- Phase 1, subpara 2.2.1 regarding " the program furnished by the Owner to ascertain the requirements of the project and shall arrive at a mutual understanding of such requirements with the Owner."
What was actually received was a limited spatial program and did not reference the programs required associated spaces for this project. As previously discussed, SchenkelShultz took the initiative and commenced with the reconciliation of the programs and related spaces into a meaningful project program with the combined efforts of the STC staff and project Design Team. The associated service fee/hours required to develop this program from March 2015 to May 2015 are as follows:

1. Project Partner (Ken Dean)
2. Project Principal (Ron Reitz)

Requested Additional Service Fee for: Program Development $=\mathbf{\$ 1 7 , 7 4 0 . 0 0}$

If you should have any questions or require clarification with this proposal, please contact our office at your convenience.


Partner

